**TECHNICAL DESIGN DOCUMENT**

**Settle Assist and Invoice Type Customization**

**05/09/2018**

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1. Document Information:

|  |  |
| --- | --- |
| Document Name | **Invoice Adjustment Request Workflow** |
| Document Author | **Anusha Meka** |
| Document Version | 1.0 |
| Document Status | Active |
| Date Released | TBD |

1. **Functional Overview:**

1. Alert will be displayed when Supplement is chosen from Invoice Type field.

2. Settle assist discount is added when "YES" is selected from "was settle assist used" field.

**Flow Chart:**

*No flowchats*

1. **Integration involved:**

*No Integrations Involved*

1. **Detailed Logic Flow:**
2. **General Technical Specification:**
   1. **Custom Fields:**

*Instructions: Provide the custom field details used if any*

|  |  |  |
| --- | --- | --- |
| **Field Name** | | **Field ID** |
| Prior Gross Loss | custbody\_prior\_gross\_loss | |

* 1. **Custom record:**

*Instructions: Provide the custom record details used if any*

|  |  |  |
| --- | --- | --- |
| **Record Type Name** | | **Record Type ID** |
|  |  | |
|  |  | |

* 1. **Saved Search:**

*No Saved searches involved*

|  |  |
| --- | --- |
| **Save Search Name** | **Save Search ID** |
|  |  |

* 1. **Scripts Used:**

*Instructions: Provide the scripting details used if any*

|  |  |  |
| --- | --- | --- |
| **Script Type** | **Script Name** | **Script ID** |
| Client | [CS] Supplement\_line\_item | customscript\_supp\_line\_item |

* 1. **Workflows Used:**

*Instructions: Provide the Workflow details used if any*

|  |  |
| --- | --- |
| **Script Name** | **Script ID** |
|  |  |

* 1. **Templates Used:**

*No templates used*

|  |  |
| --- | --- |
| **Template Name** | **Purpose** |
|  |  |

## Script and Function Details (post development):

* **Script Type 1:** [CS] Supplement\_line\_item
* **Record Type:** Claim
* **Event Type:** clientValidateField\_invoice\_type, clientFieldChanged\_settle\_assist
* **Detailed logic flow:**

clientFieldChange:

1. Get the value of customer and Settle assist to be Used.
2. if (customer == 45 && settle\_assist\_to\_be\_used == 1 ) then add the Settle Assist Discount line item.

clientValidateField:

1. When Supplement is Selected from Invoice Type field. Shows an alert.

## Post Deployment Activities:

*No post deployment activities*

|  |  |
| --- | --- |
| **Script Name** | **Activity** |
|  |  |
|  |  |

1. **Document Change history:**

|  |  |  |  |
| --- | --- | --- | --- |
| Author | **Version** | **Date** | **Description of Changes** |
| Anusha Meka | 1.0 | 05/25/2018 | Document Created |
|  |  |  |  |
|  |  |  |  |